ST. JOSEPH ACADEMY

Dear Supporter,

Thank you for considering St. Joseph Academy in your estate plans. We're honored by your commitment to supporting our mission to educate children to be successful lifelong learners and problem solvers while providing quality early childhood and K4-8th grade education for generations to come. Our Legacy Donors are ensuring that our mission and program continues beyond today.

For Your Estate Planning Professional

To include St. Joseph Academy as a beneficiary, please provide your advisor with the following information:

Legal Name: St. Joseph Academy, Inc.
Address: 1600 W. Oklahoma Avenue, Milwaukee, WI 53215
Federal Tax ID (EIN): 39-0806262
Organization Type: 501(c)(3) nonprofit organization

Common Planned Giving Options:

- **Bequest in a Will or Trust:** A specific dollar amount, percentage of your estate, or remainder after other bequests.
- **Beneficiary Designation:** Naming St. Joseph Academy as a beneficiary of retirement accounts, life insurance policies, or donor-advised funds.
- **Charitable Gift Annuity or Charitable Remainder Trust:** Providing income during your lifetime with the remainder benefiting our students.

Sample Bequest Language:
"I give [dollar amount / percentage / remainder] to St. Joseph Academy, EIN 39-0806262, located in Milwaukee, Wisconsin, to support its mission of educating children to be successful lifelong learners and problem solvers."

If you or your advisor have questions, please contact me at kschubring@sjamilwaukee.org or 414-645-5337 ext. 247. We're happy to work with your planning team to ensure your wishes are clearly documented. Additionally, if while planning your legacy gift, you would like to be recognized in our Legacy Society, please complete the form attached and return to our office. Thank you again for considering helping our mission and children.

With gratitude,

Kim Schubring
Director of Resource Development